

ATMOS ENERGY CORPORATION
APPLICATION FOR AN ORDER
AUTHORIZING THE ISSUANCE OF 2,500,000
SHARES OF COMMON STOCK IN BONDS
AND NOTES PURSUANT TO SECTION 6-
102(D) OF THE PUBLIC UTILITIES ACT AS
AMENDED

Docket 02-0685

CHIEF CLERK'S OFFICE
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ILLINOIS
COMMERCE COMMISSION

QUARTERLY REPORT
For the quarter ended March 31, 2008
Prepared May 30, 2008

Reference is made to the order entered into on May 21, 2003 that the approval is granted to Petitioner to issue 2,500,000 shares of common stock through its 1998 Long-Term Incentive Plan in an amount not to exceed \$75,000,000.

Petitioner hereby reports:

For the period January 1, 2008 through March 31, 2008, the Petitioner reports that there were 5,438 shares exercised and 5,611 forfeited under the authority granted by this docket for the 1998 Long-Term Incentive Plan with \$1,880,030.51 increase in capital stock. The aggregate number of shares authorized but not issued under this Docket was 1,307,213 as of March 31, 2008.

Atmos Energy Corporation

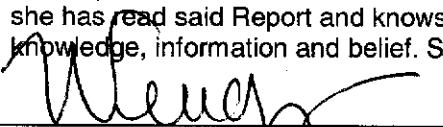


Laurie Sherwood
VP Corp Development & Treasurer

VERIFICATION

STATE OF TEXAS }
COUNTY OF DALLAS } SS.

Laurie Sherwood, being first duly sworn, on oath deposes and says that she is the VP Corp Development & Treasurer of Atmos Energy Corporation, the Petitioner in the foregoing report, and that she has read said Report and knows the contents thereof, and that the same is true to the best of her knowledge, information and belief. Subscribed and sworn to before me this 30th day of May, 2008.


Notary Public, State of Texas